

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF GUAM, HAGATNA DIVISION

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Sofintek Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA Skydrenaline Zone

3. Debtor's federal Employer Identification Number (EIN) 66-0794425

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>302 S. Route 4 Site Lot#3 Hagatna, GU 9</u> Number, Street, City, State & ZIP Code	<u>PO Box 20217</u> <u>Barrigada, GU 96921-0217</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Guam</u> County	Location of principal assets, if different from principal place of business <u>129 Thomas St Tamuning, GU 96913-3161</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.skydrenalinezone.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4879

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Sofintek Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 23, 2016**
MM / DD / YYYY

X **/s/ Eutemio Ohno**
Signature of authorized representative of debtor

Title **President**

Eutemio Ohno
Printed name

18. Signature of attorney

X **/s/ Mark Williams**
Signature of attorney for debtor

Date **June 23, 2016**
MM / DD / YYYY

Mark Williams
Printed name

Law Offices of Mark E. Williams, P.C.
Firm name

PO Box 21298
Barrigada, GU 96921-1298
Number, Street, City, State & ZIP Code

Contact phone **(671) 637-9620** Email address **mark.e.williams@usa.net**

95022
Bar number and State

Fill in this information to identify the case:

Debtor name Sofintek Inc., d.b.a Skydrenaline Zone

United States Bankruptcy Court for the: DISTRICT OF GUAM, HAGATNA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Statement of Financial Affairs; Corporate Resolution; Listing of Equity Security Holders; Balance Sheet / Statement of Operations / Cash Flow Statement; Tax Return;**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 23, 2016

X /s/ Eutemio Ohno

Signature of individual signing on behalf of debtor

Eutemio Ohno

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Sofintek Inc., d.b.a Skydrenaline ZoneUnited States Bankruptcy Court for the: DISTRICT OF GUAM, HAGATNA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**
From **1/01/2016** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$24,649.93****For prior year:**
From **1/01/2015** to **12/31/2015**☒ Operating a business☐ Other _____**\$50,315.00****For year before that:**
From **1/01/2014** to **12/31/2014**☒ Operating a business☐ Other _____**unknown****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Guam Economic Development Authority(GEDA 590 S Marine Corps Dr Ste 511 Tamuning, GU 96913-3535	March 2016 to present	\$5,873.83	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. KC Cheng PO Box 6366 Tamuning, GU 96931-6366	March 2016 to present	\$5,724.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>rent</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Reaction Co. v. Sofintek Inc. SP 0078-15	Judgment Lien	Superior Court of Guam	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Mark E. Williams, P.C. PO Box 21298 Barrigada, GU 96921-1298	25000.00		\$10,000.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.**Who received transfer?**
Address**Description of property transferred or**
payments received or debts paid in exchange**Date transfer was**
made**Total amount or**
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address****Dates of occupancy**
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the**
debtor provides**If debtor provides meals**
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None**Financial Institution name and**
Address**Last 4 digits of**
account number**Type of account or**
instrument**Date account was**
closed, sold,
moved, or
transferred**Last balance before**
closing or transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address**Date of service
From-To**

26a.1. **Burger & Comer, P.C.
278 S Marine Corps Dr Ste
Tamuning, GU 96913-3935**

2012 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address**Date of service
From-To**

26b.1. **Burger & Comer, P.C.
278 S Marine Corps Dr Ste
Tamuning, GU 96913-3935**

2012- present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address**If any books of account and records are unavailable,
explain why**

26c.1. **Burger & Comer, P.C.
278 S Marine Corps Dr Ste
Tamuning, GU 96913-3935**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **USAA Federal Savings Bank
10750 McDermott Freeway
San Antonio, TX 78288-9876**

26d.2. **FIRST HAWAIIAN BANK
PO BOX 1959
HONOLULU, HI 96805**

26d.3. **Bank Of America
P.O. Box 982235
El Paso, TX 79998**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No
- ☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Eutemio Ohno	December 2015	market
	Name and address of the person who has possession of inventory records		
	Eutemio Ohno		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Eutemio Ohno	PO Box 20217 Barrigada, GU 96921-0217	President	80%
Name	Address	Position and nature of any interest	% of interest, if any
Edward Camacho	PO Box 20217 Barrigada, GU 96921-0217	V.P.	20%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
- ☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 23, 2016**

/s/ Eutemio Ohno
Signature of individual signing on behalf of the debtor

Eutemio Ohno
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

☒ No

☐ Yes

Fill in this information to identify the case:Debtor name **Sofintek Inc., d.b.a Skydrenaline Zone**United States Bankruptcy Court for the: **DISTRICT OF GUAM, HAGATNA DIVISION**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets**1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **102,367.04****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **638,195.77****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **740,562.81****Part 2: Summary of Liabilities**2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)Copy the total dollar amount listed in Column A Amount of claim, from line 3 of *Schedule D*..... \$ **660,000.00**3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **42,263.14**4. **Total liabilities**
Lines 2 + 3a + 3b\$ **702,263.14**

Fill in this information to identify the case:Debtor name Sofintek Inc., d.b.a Skydrenaline ZoneUnited States Bankruptcy Court for the: DISTRICT OF GUAM, HAGATNA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	<u>500.00</u>	-	<u>0.00</u>	=	<u>\$500.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$500.00**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

Debtor Sofintek Inc., d.b.a Skydrenaline Zone
Name

Case number (If known) _____

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures Container	\$19,250.00	market	\$19,250.00
	Docking Station	\$11,990.00	market	\$11,990.00
	VWT System	\$570,484.77	market	\$570,484.77
41.	Office equipment, including all computer equipment and communication systems equipment and software Generator	\$9,500.00	market	\$9,500.00
	Jumpsuits, Helmets, Goggles, Oxygen Equip.	\$19,000.00	market	\$19,000.00
	Computers, Communication Systems, Software, Tables, Chairs, Filing Cabinets, Printer, AC, Laptop(Mac), Projector, CCTV system, bushbutter, washer/dryer	\$6,243.00	market	\$6,243.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$636,467.77

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Sofintek Inc., d.b.a Skydrenaline Zone**
Name

Case number (If known)

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2009 Ford F-350 Super Duty XL 4dr SuperCab 4WD LB DRW (5.4L 8cyl 6M)	\$10,687.00		\$0.00
47.2. 2006 Toyota Tacoma V6 4dr Access Cab 4WD SB (4.0L 6cyl 5A)	\$7,100.00		\$0.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. 2012 Tarter Gate West Model TUTWF5102 Trailer	\$1,228.00		\$1,228.00
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$1,228.00
52. Is a depreciation schedule available for any of the property listed in Part 8? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
53. Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor Sofintek Inc., d.b.a Skydrenaline Zone
Name

Case number (If known) _____

55.1.	Leashold with improvements	\$102,367.04	market	\$102,367.04
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$102,367.04

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Sofintek Inc., d.b.a Skydrenaline Zone
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$500.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$636,467.77</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,228.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$102,367.04</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$638,195.77</u>	+ 91b. <u>\$102,367.04</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$740,562.81</u>

Fill in this information to identify the case:Debtor name **Sofintek Inc., d.b.a Skydrenaline Zone**United States Bankruptcy Court for the: **DISTRICT OF GUAM, HAGATNA DIVISION**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1****Guam Economic Development Authority (GEDA)**
Creditor's NameDescribe debtor's property that is subject to a lien
Container**\$600,000.00****\$757,849.81****590 S Marine Corps Dr Ste 511
Tamuning, GU 96913-3535**
Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

4/11/04

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2**Reaction Company**
Creditor's Name**Attn: Randy G. Sager,
President
PO Box 22917
Barrigada, GU 96921-2917**
Creditor's mailing addressDescribe debtor's property that is subject to a lien
VWT System**\$52,000.00****\$570,484.77**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

5-18-16

Last 4 digits of account number

7815

Debtor **Sofintek Inc., d.b.a Skydrenaline Zone**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Guam Economic Development Authority(GEDA)
2. Reaction Company

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 **USAA Federal Savings Bank**

Creditor's Name

10750 McDermott Freeway
San Antonio, TX
78288-9876

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/01/2012

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Guam Economic Development Authority(GEDA)
2. USAA Federal Savings Bank

Describe debtor's property that is subject to a lien

2009 Ford F-350 Super Duty XL 4dr SuperCab
4WD LB DRW (5.4L 8cyl 6M)

\$8,000.00

\$10,687.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$660,000.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

Edward C. Camacho
PO Box 20217
Barrigada, GU 96921-0217

On which line in Part 1 did you enter the related creditor?

Line 2.1

Last 4 digits of account number for this entity

Law Offices of Cunliffe & Cook
210 Archbishop Flores St Suite 200
Hagatna, GU 96910-5189

Line 2.2

7815

Fill in this information to identify the case:Debtor name **Sofintek Inc., d.b.a Skydrenaline Zone**United States Bankruptcy Court for the: **DISTRICT OF GUAM, HAGATNA DIVISION**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims****3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Bank Of America P.O. Box 982235 El Paso, TX 79998 Date(s) debt was incurred <u>9/15/12</u> Last 4 digits of account number <u>0757</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,000.00
3.2	Nonpriority creditor's name and mailing address Berman O'Connor & Mann 111 Chalan Santo Papa, Ste 503 Hagatna, GU 96910 Date(s) debt was incurred <u>8-1-2015</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$15,000.00
3.3	Nonpriority creditor's name and mailing address Blaine Osato 1425 Liliha St Apt 18-B Honolulu, HI 96817-3522 Date(s) debt was incurred <u>March 2013</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor with undetermined status as equity holder or creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes unknown
3.4	Nonpriority creditor's name and mailing address Cam McIntyre 1224 E Newton St Seattle, WA 98102-4104 Date(s) debt was incurred <u>Apr. 2013</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor with undetermined status as equity holder or creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes unknown

Debtor **Sofintek Inc., d.b.a Skydrenaline Zone**
Name

Case number (if known)

3.5 Nonpriority creditor's name and mailing address **CTSI Logistics Guam**
PO Box 6067
Tamuning, GU 96931-6067
Date(s) debt was incurred 8/31/15
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply. **\$18,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: ____
Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address **Diron Cruz**
PO Box 8066
Tamuning, GU 96931-8066
Date(s) debt was incurred Nov. 2014
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply. **unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Investor with undetermined status as equity holder or creditor
Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address **Guam Power Authority**
PO.Box 21868
Barrigada, GU 96921-1868
Date(s) debt was incurred ____
Last 4 digits of account number 4595

As of the petition filing date, the claim is: Check all that apply. **\$73.75**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: ____
Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address **Jimmy Madi**
3060 Newport Ave
Sierra Vista, AZ 85635-6918
Date(s) debt was incurred Aug. 2015
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply. **unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Investor with undetermined status as equity holder or creditor
Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address **Kenneth Buhrman**
1952 Graham Rd
Fayetteville, NC 28304-2740
Date(s) debt was incurred Mar. 2015
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply. **unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Investor with undetermined status as equity holder or creditor
Is the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address **Lyle Neal**
17838 SE 267th PI
Covington, WA 98042-4937
Date(s) debt was incurred Mar. 2013
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply. **unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Investor with undetermined status as equity holder or creditor
Is the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address **Michael Stephenson**
PO Box 718
Yelm, WA 98597-0718
Date(s) debt was incurred Mar. 2013
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply. **unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Investor with undetermined status as equity holder or creditor
Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Sofintek Inc., d.b.a Skydrenaline Zone**
Name

Case number (if known)

3.12 Nonpriority creditor's name and mailing address
Nanbo Insurance Underwriters

PO Box 2980
Hagatna, GU 96932
Date(s) debt was incurred 10/01/2012
Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$8,189.39

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address
Norma Patton-Buhrman

1952 Graham Rd
Fayetteville, NC 28304-2740
Date(s) debt was incurred Mar. 2015
Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

unknown

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Investor with undetermined status as equity holder or creditor

Is the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address
Tammy Edge Patton

17615 Meadowlark Ln SE
Yelm, WA 98597-9521
Date(s) debt was incurred Mar. 2013
Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

unknown

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Investor with undetermined status as equity holder or creditor

Is the claim subject to offset? ☒ No ☐ Yes

3.15 Nonpriority creditor's name and mailing address
Tom O'Hara

3785 Mission Blvd
San Diego, CA 92109-7143
Date(s) debt was incurred Dec. 2014
Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

unknown

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Investor with undetermined status as equity holder or creditor

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 42,263.14
5c.	\$ 42,263.14

Fill in this information to identify the case:

Debtor name Sofintek Inc., d.b.a Skydrenaline Zone

United States Bankruptcy Court for the: DISTRICT OF GUAM, HAGATNA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Land Lease - Monthly Rent: \$1908.00**

State the term remaining

KC Cheng
PO Box 6366
Tamuning, GU 96931

List the contract number of any government contract _____

Fill in this information to identify the case:Debtor name Sofintek Inc., d.b.a Skydrenaline ZoneUnited States Bankruptcy Court for the: DISTRICT OF GUAM, HAGATNA DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing Address****Name***Check all schedules that apply:*

2.1

Street

City

State

Zip Code

☐ D☐ E/F☐ G

2.2

Street

City

State

Zip Code

☐ D☐ E/F☐ G

2.3

Street

City

State

Zip Code

☐ D☐ E/F☐ G

2.4

Street

City

State

Zip Code

☐ D☐ E/F☐ G

Fill in this information to identify the case:

Debtor name **Sofintek Inc., d.b.a Skydrenaline Zone**
 United States Bankruptcy Court for the: **DISTRICT OF GUAM, HAGATNA DIVISION**
 Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank Of America P.O. Box 982235 El Paso, TX 79998	Bank Of America					\$1,000.00
Berman O'Connor & Mann 111 Chalan Santo Papa, Ste 503 Hagatna, GU 96910	Berman O'Connor & Mann	Trade debt				\$15,000.00
Blaine Osato 1425 Liliha St Apt 18-B Honolulu, HI 96817-3522						\$0.00
Blaine Osato 1425 Liliha St Apt 18-B Honolulu, HI 96817-3522						\$0.00
Cam McIntyre 1224 E Newton St Seattle, WA 98102-4104						\$0.00
Cam McIntyre 1224 E Newton St Seattle, WA 98102-4104						\$0.00
CTSI Logistics Guam PO Box 6067 Tamuning, GU 96931-6067		Trade debt				\$18,000.00
Diron Cruz PO Box 8066 Tamuning, GU 96931-8066						\$0.00

Debtor **Sofintek Inc., d.b.a Skydrenaline Zone**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Diron Cruz PO Box 8066 Tamuning, GU 96931-8066						\$0.00
Guam Power Authority PO.Box 21868 Barrigada, GU 96921-1868	Guam Power Authority					\$73.75
Jimmy Madi 3060 Newport Ave Sierra Vista, AZ 85635-6918						\$0.00
Kenneth Buhrman 1952 Graham Rd Fayetteville, NC 28304-2740						\$0.00
Lyle Neal 17838 SE 267th Pl Covington, WA 98042-4937						\$0.00
Michael Stephenson PO Box 718 Yelm, WA 98597-0718						\$0.00
Nanbo Insurance Underwriters PO Box 2980 Hagatna, GU 96932	Nanbo Insurance Underwriters	Trade debt				\$8,189.39
Norma Patton-Buhrman 1952 Graham Rd Fayetteville, NC 28304-2740						\$0.00
Reaction Company Attn: Randy G. Sager, President PO Box 22917 Barrigada, GU 96921-2917		Trade debt		\$52,000.00	\$570,484.77	\$52,000.00
Tammy Edge Patton 17615 Meadowlark Ln SE Yelm, WA 98597-9521						\$0.00
Tom O'Hara 3785 Mission Blvd San Diego, CA 92109-7143						\$0.00

Debtor **Sofintek Inc., d.b.a Skydrenaline Zone**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
USAA Federal Savings Bank 10750 McDermott Freeway San Antonio, TX 78288-9876	USAA Federal Savings Bank	Bank loan		\$8,000.00	\$10,687.00	\$8,000.00

**United States Bankruptcy Court
District of Guam, Hagatna Division**

IN RE:

Case No. _____

Sofintek Inc., d.b.a Skydrenaline Zone

Chapter **11**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Edward Camacho PO Box 20217 Barrigada, GU 96921-0217	20	
Eutemio R. Ohno PO Box 20217 Barrigada, GU 96921-0217	80	Common Stockholder

United States Bankruptcy Court
District of Guam, Hagatna Division

In re **Sofintek Inc., d.b.a Skydrenaline Zone**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Representation of the Debtor(s) in adversarial proceedings, contested bankruptcy matters, initiation of defense against motions to dismiss or lift the automatic stay, negotiation of alternative payment arrangements with creditors, negotiation of reaffirmation agreements, 2004 examinations, conversion to another Bankruptcy Chapter, or services related to the debtor's operation of a business, any of which shall be compensated on an hourly basis of \$250.00

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

See 'Other Provisions' Above

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 23, 2016

Date

/s/ Mark Williams

Mark Williams

Signature of Attorney

Law Offices of Mark E. Williams, P.C.

PO Box 21298

Barrigada, GU 96921-1298

(671) 637-9620 Fax: (671) 637-9660

mark.e.williams@usa.net

Name of law firm

**United States Bankruptcy Court
District of Guam, Hagatna Division**

IN RE:

Case No. _____

Sofintek Inc., d.b.a Skydrenaline Zone

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **June 23, 2016**

Signature: **/s/ Eutemio Ohno**

Eutemio Ohno, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Bank Of America
P.O. Box 982235
El Paso, TX 79998-0000

Berman O'Connor & Mann
111 Chalan Santo Papa, Ste 503
Hagatna, GU 96910

Blaine Osato
1425 Liliha St Apt 18-B
Honolulu, HI 96817-3522

Cam McIntyre
1224 E Newton St
Seattle, WA 98102-4104

CTSI Logistics Guam
PO Box 6067
Tamuning, GU 96931-6067

Department Of Revenue And Taxation
P.O. Box 23607 Government Of Guam
Barrigada, GU 96921-0000

Diron Cruz
PO Box 8066
Tamuning, GU 96931-8066

DOCOMO PACIFIC
219 SOUTH MARINE CORPS DRIVE
TAMUNING, GU 96913

Edward C. Camacho
PO Box 20217
Barrigada, GU 96921-0217

Equifax
PO Box 940243 Dispute Department
Atlanta, GA 30374-0000

Experian
P.O. Box 9558 Profile Maintenance
Allen, TX 75013-0000

Gregorio F. Perez Plaza, Inc.
d.b.a Agana Shopping Center
PO Box DM
Hagatna, GU 96932-7508

Guam Economic Development Authority(GEDA
590 S Marine Corps Dr Ste 511
Tamuning, GU 96913-3535

Guam Power Authority
PO.Box 21868
Barrigada, GU 96921-1868

Internal Revenue Service
Post Office Box 7346
Centralized Insolvency Operations
Philadelphia, PA 19101-7346

Jimmy Madi
3060 Newport Ave
Sierra Vista, AZ 85635-6918

Kenneth Buhrman
1952 Graham Rd
Fayetteville, NC 28304-2740

Law Offices of Cunliffe & Cook
210 Archbishop Flores St Suite 200
Hagatna, GU 96910-5189

Lyle Neal
17838 SE 267th Pl
Covington, WA 98042-4937

Merchant Services
8500 Governors Hill Dr
Symmes Township, OH 45249-1384

Michael Stephenson
PO Box 718
Yelm, WA 98597-0718

Nanbo Insurance Underwriters
PO Box 2980
Hagatna, GU 96932

Norma Patton-Buhrman
1952 Graham Rd
Fayetteville, NC 28304-2740

Reaction Company
Attn: Randy G. Sager, President
PO Box 22917
Barrigada, GU 96921-2917

Sanford Technology Group, LLC
335 S Marine Corps Dr # 1
Tamuning, GU 96913-3971

SOS Portables Corporation
PO Box 7795
Tamuning, GU 96931

Tammy Edge Patton
17615 Meadowlark Ln SE
Yelm, WA 98597-9521

Tom O'Hara
3785 Mission Blvd
San Diego, CA 92109-7143

TransUnion
P.O. Box 2000 Customer Relations
Chester, PA 19022

U.S. Small Business Administration
400 Route 8, Ste. 302
First Hawaiian Bank Bldg.
Maite, GU 96910-0000

USAA Federal Savings Bank
10750 McDermott Freeway
San Antonio, TX 78288-9876